



Clean Energy[®]

North America's leader in clean transportation

America's Natural Gas Fueling The Future of Transportation

September 22, 2011

**Peter Grace, Senior Vice-President
Sales & Finance**

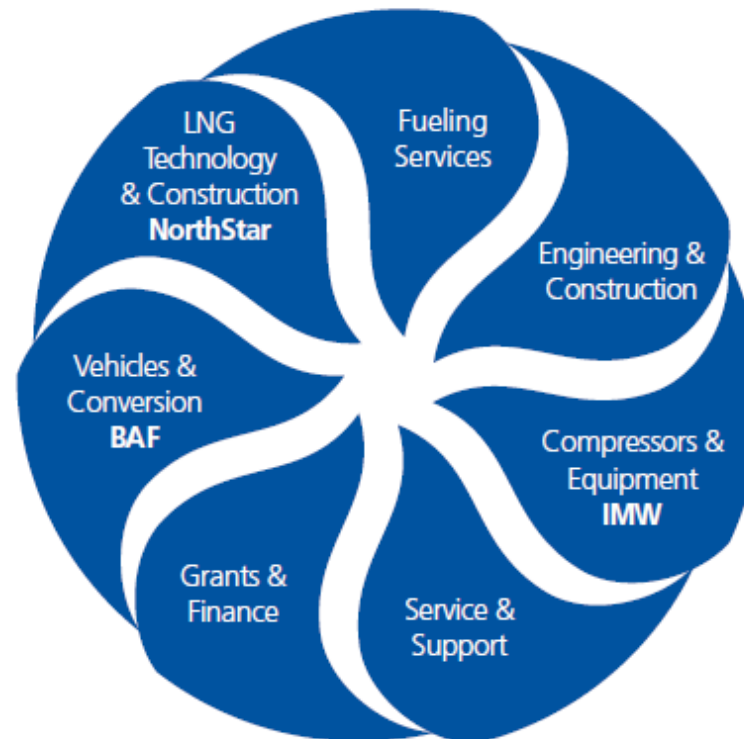
Clean Energy



- **Founded in 1996 by Boone Pickens**
- **Largest provider of vehicular natural gas (CNG & LNG) in North America**
 - 110 million gallons sold during 2010
- **Full service**
 - Design, Build & Operate Stations
 - Fuel and Fleet Marketing - 50+ Member Marketing Team
 - Grants Writing Staff (Awarded over \$250 Million in Federal & State Grants)
 - Financing for Stations & Fleets
- **Operating Territory**
 - 230+ stations
 - 20 U.S. States
 - 23 Airports
- **Publicly-traded as CLNE on NASDAQ**
 - Fuel 22,000+ customer vehicles daily
 - Headquartered in Seal Beach, CA

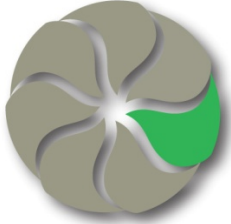


The Clean Energy Solution



The Clean Energy Solution

Integrated fueling services: Turnkey station engineering/construction, compressors/equipment, service/support, grants/finance with fueling contracts

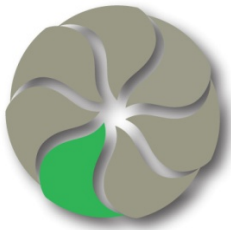


Compressors & Equipment



- **IMW Industries — With more than 1,200 units in 24 countries, IMW is a global leader in CNG compressor and equipment design, manufacturing and installation.**
 - “Oil Free” compression technology virtually eliminates fueling system and vehicle maintenance problems
 - Manufacturing in North America and China
 - Factory-direct sourcing provides seamless integration for station needs
 - Custom configuration ensures optimum performance and reliability
 - Lowest life-cycle costs

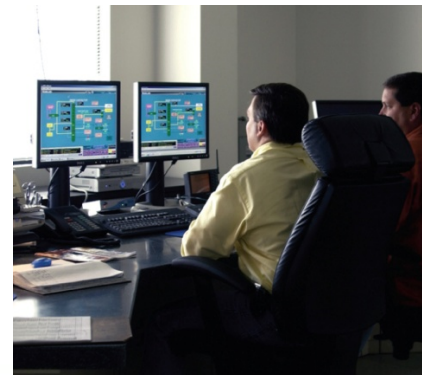


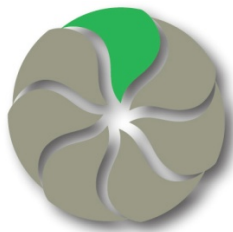


Service & Support



- **With more than 200 fueling stations monitored nationwide, Clean Energy Sentinel™ Service provides 24/7 monitoring and response.**
 - From time & materials to all-inclusive, fixed costs
 - Over 150 factory-trained technicians, not outsourced labor
 - Remote equipment/station monitoring through two high-tech operations centers
 - Multi-million-dollar inventory of critical items
 - Best value, flexible service-level options and terms





Vehicles & Conversions



- **BAF — With more than 12,000 vehicles on the road, technology leader BAF provides qualified and certified conversions in all states.**
 - Only QVM (Qualified Vehicle Modifier) certified by Ford with full factory warranty
 - All engine families CARB- or EPA-approved
 - Chosen by AT&T, Verizon for nationwide CNG van programs
 - Service and support provided nationwide
 - Only vehicle modifier conducting full crash tests on conversion vehicle types



NGVs Are a "Good Fit"- SECTORS



- **Taxi, Airport, and Shuttle**
 - Terminal Buses, Hotel/Parking Shuttles, Taxis, Door-to-Door, Utilities, Local Government Fleets
- **Solid Waste**
 - Refuse and recycling collection, commercial container and rollofs, and transfer
- **Transit**
 - Fixed-Route Buses, Para-Transit, School Buses
- **National Fleets (Trucking)**
 - Interstate/Intrastrate Trucking, "Short-Haul" Delivery, Food & Beverage, Floral



Clean Energy Sector Contacts



Jim Norris

Business Development Manager

Airport Sector

Cell (703) 439-9801

jnorris@cleanenergyfuels.com

Greg Martin

Business Development Manager

Solid Waste Sector

Cell (202) 747-4148

gmartin@cleanenergyfuels.com



Howard Harris

Business Development Manager

Transit Sector

Cell (202) 870-6387

hharris@cleanenergyfuels.com

Dave Mizerowski

Business Development Manager

Truck Sector

Cell (770) 823-2854

dmizerowski@cleanenergyfuels.com

America's Natural Gas Highway System Objectives



- America's Natural Gas Highway System will deploy LNG fueling stations along every major interstate trucking corridor in the U.S.
 - \$300 million in private investment
 - Focused development along busiest truck routes
- Deploy stations every 250 -300 miles
 - Clear line of sight on CLNE's first 90 stations creates interstate coverage coast-to-coast and border-to-border
 - Next 60 stations planned to expand the network and fill gaps
- The transportation market is poised for rapid adoption of natural gas in medium and heavy-duty trucks
- Proven success of current deployments
- Fully embraced by original equipment manufacturers (OEM)
- Right-size engines entering the market
- Additional technological breakthroughs underway
- LNG is Cheaper, Cleaner, American & Abundant



America's Natural Gas Highway –September 2011



Clean Energy®



Conclusions



- Clean Energy is the national leader in CNG and LNG fueling infrastructure and fuel supply.
- Clean Energy's comprehensive approach provides our customers complete fueling and vehicle solutions to expediently transition to natural gas.
- Fleets in all sectors of the transportation market can benefit from natural gas vehicles
- Our America's Natural Gas Highway initiative will transform the way our nation's products are moved by providing coast-to-coast natural gas fueling capability for America's trucking fleets

Clean Energy Management Contacts



Peter J. Grace

Sr. Vice President, Sales and Finance
Clean Energy
3020 Old Ranch Parkway,
Suite 400
Seal Beach, CA 90740
Tel: (562) 493-2804
pgrace@cleanenergyfuels.com

Mark J. Riley

General Manager, Eastern Region
Clean Energy
188 N. Main Street
Suite 3
Concord, NH 03301
T- (603) 224-6582
mriley@cleanenergyfuels.com